

## Property Data Surveys

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### Contract notice

#### Section I: Contracting authority

##### I.1) Name, addresses and contact point(s)

Official name: [Partnerships for Schools](#)

National ID: *(if known)*

Postal address: [33 Greycoat Street](#)

Town: [London](#)

Postal code: [SW1P 2QF](#)

Country: [UK](#)

Contact point(s): [Partnerships for Schools](#)

Telephone:

For the attention of: [Anthony Walker, Programme Director](#)

E-mail: [PDSP@partnershipsforschools.org.uk](mailto:PDSP@partnershipsforschools.org.uk)

Fax:

##### Internet address(es): *(if applicable)*

General address of the contracting authority/entity: *(URL)* <http://www.partnershipsforschools.org.uk>

Address of the buyer profile: *(URL)*

Electronic access to information: *(URL)*

Electronic submission of tenders and requests to participate: *(URL)*

##### Further information can be obtained from:

- The above mentioned contact point(s)
- Other: please complete Annex A.I

##### Specifications and additional documents (including documents for competitive dialogue and a dynamic purchasing system) can be obtained from:

- The above mentioned contact point(s)
- Other: please complete Annex A.II

##### Tenders or requests to participate must be sent to:

- The above mentioned contact point(s)
- Other: please complete Annex A.III

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**I.2) TYPE OF THE CONTRACTING AUTHORITY**

- Ministry or any other national or federal authority, including their regional or local sub-divisions
- National or federal agency/office
- Regional or local authority
- Regional or local agency/office
- Body governed by public law
- European institution/agency or international organisation
- Other: (please specify)

**I.3) MAIN ACTIVITY**

- General public services
- Defence
- Public order and safety
- Environment
- Economic and financial affairs
- Health
- Housing and community amenities
- Social protection
- Recreation, culture and religion
- Education
- Other: (please specify)

**I.4) CONTRACT AWARD ON BEHALF OF OTHER CONTRACTING AUTHORITIES**

The contracting authority is purchasing on behalf of other contracting authorities:

- yes  no

*(if yes, information on those contracting authorities can be provided in Annex A.)*

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### Section II: Object of the contract

#### II.1) Description

##### II.1.1) Title attributed to the contract by the contracting authority

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##### II.1.2) Type of contract and location of works, place of delivery or of performance

(choose one category only – works, supplies or services – which corresponds most to the specific object of your contract or purchase(s))

<input type="radio"/> <b>(a) Works</b> <input type="radio"/> Execution <input type="radio"/> Design and execution <input type="radio"/> Realisation, by whatever means of work, corresponding to the requirements specified by the contracting authorities/entities	<input type="radio"/> <b>(b) Supplies</b> <input type="radio"/> Purchase <input type="radio"/> Lease <input type="radio"/> Rental <input type="radio"/> Hire purchase <input type="radio"/> A combination of these	<input checked="" type="radio"/> <b>(c) Services</b> Service category No <b>12</b> <i>(Please see Annex C1 for service categories)</i>
Main site or location of works	Main place of delivery	Main place of performance  NUTS code <b>UK</b>

##### II.1.3) Framework agreements

- a public contract  
 the establishment of a framework agreement  
 the setting up of a dynamic purchasing system (DPS)

##### II.1.4) Information on framework agreement (if applicable)

<input type="radio"/> Framework agreement with several operators Number _____ <i>or (if applicable) maximum number of participants to the framework agreement envisaged</i>	<input type="radio"/> Framework agreement with a single operator
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##### Duration of the framework agreement:

Duration in years: \_\_\_\_\_ or in months: \_\_\_\_\_

Justification for a framework agreement, the duration of which exceeds four years:

<b>Estimated total value of purchases for the entire duration of the framework agreement (if applicable, give figures only)</b>	
Estimated value excluding VAT: _____	Currency: _____
or Range: between _____ and _____	Currency: _____
Frequency and value of the contracts to be awarded: <i>(if known)</i> :	

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### II.1.5) Short description of the contract or purchase(s)

Partnerships for Schools (PfS) is proposing to procure a national programme of surveys (Property Data Surveys (PDS) programme) across the entire education estate within England (circa 23,000 establishments). Further information will be provided in the PQQ and the memorandum of supplementary information.

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### II.1.6) Common procurement vocabulary (CPV)

	Main vocabulary	Supplementary vocabulary (if applicable)
<b>Main object</b>	<b>71000000</b>	
<b>Additional object(s)</b>	<b>71315300</b>	
	<b>71315400</b>	
	<b>71631300</b>	
	<b>71355000</b>	
	<b>71356000</b>	

### II.1.7) The contract is covered by the Government Procurement Agreement (GPA)

yes  no

### II.1.8) This contract is divided into lots (for information about lots, use Annex B as many times as there are lots)

yes  no

**if yes,** Tenders may be submitted for (tick one box only)

one lot only

one or more lots

all lots

### II.1.9) Variants will be accepted

yes  no

## II.2) Quantity or scope of the contract

### II.2.1) Total quantity or scope (including all lots, renewals and options, if applicable)

Please refer to section VI.3 (Additional Information) for further information.

<i>if applicable,</i> Estimated value excluding VAT (give figures only):	Currency:
or Range: between 10000000.00 and 30000000.00	Currency: <b>GBP</b>

### II.2.2) Information about options (if applicable)

yes  no

**if yes,** Description of these options:

PfS will have the option to extend this contract annually for a maximum of 36 months upon review. This is in addition to the initial two year period. PfS reserve the option to request providers to undertake PDS services or more detailed condition on sixth form colleges throughout England (anticipated number of colleges is currently 93 in total).

<i>(if known)</i> Provisional timetable for recourse to these options: in months: _____ or in days: _____ (from the award of the contract)
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### II.2.3) Information about renewals (if applicable)

This contract is subject to renewal:

yes  no

Number of possible renewals: <i>(if known)</i> _____ or Range: between _____ and _____
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(if known) In the case of renewable supplies or service contracts, estimated timeframe for subsequent contracts:

in months: \_\_\_\_\_ or in days: \_\_\_\_\_ (from the award of the contract)

### II.3) Duration of the contract or time limit for completion

Duration in months: 24 or in days: \_\_\_\_\_ (from the award of the contract)

or Starting (dd/mm/yyyy)

Completion (dd/mm/yyyy)

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### Section III: Legal, economic, financial and technical information

#### III.1) Conditions relating to the contract

##### III.1.1) Deposits and guarantees required *(if applicable)*

Parent company or other guarantees may be required in certain circumstances. Further details will be provided in the contract documents.

##### III.1.2) Main financing conditions and payment arrangements and/or reference to the relevant provisions governing them

Further details will be provided in the contract documents.

##### III.1.3) Legal form to be taken by the group of economic operators to whom the contract is to be awarded *(if applicable)*

PfS reserves the right to require groupings of entities to take a particular form, or to require one party to undertake primary legal liability or to require that each party undertakes joint and several liability.

##### III.1.4) Other particular conditions to which the performance of the contract is subject *(if applicable)*

**if yes,** Description of particular conditions

#### III.2) Conditions for participation

##### III.2.1) Personal situation of economic operators, including requirements relating to enrolment on professional or trade registers

Information and formalities necessary for evaluating if the requirements are met:

Further information will be provided in the PQQ.

##### III.2.2) Economic and financial ability

Information and formalities necessary for evaluating if the requirements are met:	Minimum level(s) of standards possibly required <i>(if applicable)</i> :
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Further information will be provided in the PQQ.

##### III.2.3) Technical capacity

Information and formalities necessary for evaluating if the requirements are met:	Minimum level(s) of standards possibly required <i>(if applicable)</i> :
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Further information will be provided in the PQQ.

##### III.2.4) Information about reserved contracts *(if applicable)*

yes  no

The contract is restricted to sheltered workshops

The execution of the contract is restricted to the framework of sheltered employment programmes

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### III.3) Conditions specific to services contracts

#### III.3.1) Information about a particular profession

yes  no

if **yes**, Reference to the relevant law, regulation or administrative provision:

#### III.3.2) Legal persons should indicate the names and professional qualifications of the staff responsible for the execution of the service

yes  no



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### Section IV: Procedure

#### IV.1) Type of procedure

##### IV.1.1) Type of procedure

<input type="radio"/> Open	
<input checked="" type="radio"/> Restricted	
<input type="radio"/> Accelerated restricted	Justification for the choice of accelerated procedure:
<input type="radio"/> Negotiated	Some candidates have already been selected (if appropriate under certain types of negotiated procedures) <input type="radio"/> yes <input type="radio"/> no <b>if yes, provide names and addresses of economic operators already selected under Section VI.3</b> <i>Additional information</i>
<input type="radio"/> Accelerated negotiated	Justification for the choice of accelerated procedure:
<input type="radio"/> Competitive dialogue	

##### IV.1.2) Limitations on the number of operators who will be invited to tender or to participate (restricted and negotiated procedures, competitive dialogue)

Envisaged number of operators <a href="#">27</a>
or Envisaged minimum number _____ and , if applicable, maximum number _____
Objective criteria for choosing the limited number of candidates: <a href="#">3 bidders per lot will be shortlisted and invited to tender.</a>

##### IV.1.3) Reduction of the number of operators during the negotiation or dialogue (negotiated procedure, competitive dialogue)

Recourse to staged procedure to gradually reduce the number of solutions to be discussed or tenders to be negotiated

yes  no

#### IV.2) AWARD CRITERIA

##### IV.2.1) AWARD CRITERIA (please tick the relevant box(es))

Lowest price

or

The most economically advantageous tender in terms of

the criteria stated below (the award criteria should be given with their weighting or in descending order of importance where weighting is not possible for demonstrable reasons)

the criteria stated in the specifications, in the invitation to tender or to negotiate or in the descriptive document

Criteria	Weighting	Criteria	Weighting
1.		6.	
2.		7.	
3.		8.	
4.		9.	
5.		10.	

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### IV.2.2) INFORMATION ABOUT ELECTRONIC AUCTION

An electronic auction will be used

yes  no

*(if yes, if appropriate)* Additional information about electronic auction:

### IV.3) Administrative information

**IV.3.1) File reference number attributed by the contracting authority** *(if applicable)*

**IV.3.2) Previous publication(s) concerning the same contract**

yes  no

**if yes,**

<input checked="" type="radio"/> Prior information notice	<input type="radio"/> Notice on a buyer profile
Notice number in the OJEU: 2011/S 156-259923	of 17/08/2011 (dd/mm/yyyy)
<input type="radio"/> Other previous publications (if applicable)	

**IV.3.3) Conditions for obtaining specifications and additional documents** *(except for a DPS)* *(in the case of a competitive dialogue)*

Time limit for receipt of requests for documents or for accessing documents	
Date: (dd/mm/yyyy)	Time:
Payable documents	
<input type="radio"/> yes <input type="radio"/> no	
<b>if yes,</b> Price <i>(give figures only):</i>	Currency:
Terms and method of payment:	

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### IV.3.4) Time limit for receipt of tenders or requests to participate

Date: 16/11/2011 (dd/mm/yyyy) Time: 17:00

### IV.3.5) Date of dispatch of invitations to tender or to participate to selected candidates (if known) (in the case of restricted and negotiated procedures, and competitive dialogue)

Date: (dd/mm/yyyy)

### IV.3.6) Language(s) in which tenders or requests to participate may be drawn up

- Any EU official language
- Official EU language(s):
  - EN
- Other:

### IV.3.7) Minimum time frame during which the tenderer must maintain the tender (open procedure)

until: : (dd/mm/yyyy)

or Duration in months: or in days: (from the date stated for receipt of tender)

### IV.3.8) Conditions for opening tenders

Date: (dd/mm/yyyy) Time:

Place (if applicable):

Persons authorised to be present at the opening of tenders (if applicable)

- yes  no

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### Section VI: Complementary information

#### VI.1) Information about recurrence *(if applicable)*

yes  no

**if yes,**

Estimated timing for further notices to be published:

#### VI.2) The contract is related to a project and/or programme financed by European Union funds

yes  no

**if yes,**

Reference to project(s) and/or programme(s):

#### VI.3) Additional information *(if applicable)*

Applicants can apply for one or more Lots. However, Applicants will only be awarded a maximum of three Lots. Applicants will be asked to identify in their PQQ response the Lots they wish to be considered for and indicate the order of preference for award should they be successful in more than one Lot .

PfS reserves the right at tender stage to award more than 3 Lots to an applicant in the event that there is not a suitably qualified applicant to which a Lot can be awarded after tender evaluation and applicant preferences have been taken into account.

In the event that any appointed provider is unable to continue to perform the PDS services for the remainder of the contract term, PfS reserves the right (subject to the agreement of the remaining providers) to award part of or all such outstanding services to one or more of the providers appointed on the other 8 regional Lots.

Applicants should note that PfS may require ongoing surveying services after the initial two year period and may, if deemed necessary by PfS, extend the contract annually with appointed providers up to a maximum of three times. Further details will be provided in the memorandum of supplementary information regarding the scope of the ongoing surveying services which will be issued with the PQQ. PfS also reserve the right to require providers to undertake property data surveys, or more detailed condition surveys on sixth form colleges that fall within the regional lot that they have been appointed to.

Applicants should note that information regarding the volume of surveys required under each Lot (provided in this notice and any subsequent tender documentation including but not limited to the memorandum of information and PQQ) is an estimate only. Precise volumes are unknown and will be dependant upon the ability of local authorities to provide their own data and government policy.

PfS reserves the right to change without notice the procedure for awarding the contract, to reject all or any bids for the contract, to terminate the process and not to award a contract at any time without any liability on its part. No contract will be created between PfS and any party until a contract is executed between PfS and the winning bidders.

Tenders and all supporting documentation for the contract must be in English and must be priced in sterling.

PfS is not liable for any costs (including any third party costs fees or expenses) incurred by those expressing an interest in, negotiating or tendering for this contract opportunity.

Any agreement entered into will be governed by English law and will be subject to the exclusive jurisdiction of the English Courts.

For the avoidance of doubt contracts entered into by PfS with providers will transfer to any successor body of PfS when and if applicable.

#### VI.4) Procedures for appeal

##### VI.4.1) Body responsible for appeal procedures

Official name:

Postal address:

Town:

Postal code:

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Country:

Telephone:

E-mail:

Fax:

Internet address (URL):

**Body responsible for mediation procedures** *(if applicable)*

Official name:

Postal address:

Town:

Postal code:

Country:

Telephone:

E-mail:

Fax:

Internet address (URL):

**VI.4.2) Lodging of appeals** *(please fill in heading VI.4.2 or if need be, heading VI.4.3)*

Precise information on deadline(s) for lodging appeals:

[Any appeals under this process should be addressed to the contact in point 1.1.](#)

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**VI.4.3) Service from which information about the lodging of appeals may be obtained**

Official name:

Postal address:

Town:

Postal code:

Country:

Telephone:

E-mail:

Fax:

Internet address (URL):

**VI.5) Date of dispatch of this notice:***The dispatch date will be automatically updated when the notice is submitted for publication*

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**Annex A***Additional addresses and contact points*

Official name:

National ID: *(if known)*

Postal address:

Town:

Postal code:

Country:

Contact point(s):

Telephone:

For the attention of:

E-mail:

Fax:

Internet address: *(URL)*

Official name:

National ID: *(if known)*

Postal address:

Town:

Postal code:

Country:

Contact point(s):

Telephone:

For the attention of:

E-mail:

Fax:

Internet address: *(URL)*

Official name:

National ID: *(if known)*

Postal address:

Town:

Postal code:

Country:

Contact point(s):

Telephone:

For the attention of:

E-mail:

Fax:

Internet address: *(URL)*

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### Annex B (1)

Information about lots

Lot No **1** Lot title **North West**

#### 1) Short description

PfS requires a service provide to meet the requirements of the PDS programme for the North West region. Further information will be provided in the PQQ and the supplementary memorandum of information.

#### 2) Common procurement vocabulary (CPV)

	Main vocabulary	Supplementary vocabulary (if applicable)
Main object	71000000	
Additional object(s)	71315300	
	71315400	
	71631300	
	71355000	
	71356000	

#### 3) Quantity or scope

<i>if applicable</i> , Estimated value excluding VAT (give figures only):	Currency:
or Range: between                      and	Currency:

#### 4) Indication about different date for duration of contract or starting/completion (if applicable)

Duration in months:	or in days:	(from the award of the contract)
or Starting	(dd/mm/yyyy)	
Completion	(dd/mm/yyyy)	

#### 5) Additional information about lots



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### Annex B (2)

Information about lots

Lot No **2** Lot title **North East**

#### 1) Short description

PfS requires a service provide to meet the requirements of the PDS programme for the North East region. Further information will be provided in the PQQ and the supplementary memorandum of information.

#### 2) Common procurement vocabulary (CPV)

	Main vocabulary	Supplementary vocabulary (if applicable)
Main object	71000000	
Additional object(s)	71315300	
	71315400	
	71631300	
	71355000	
	71356000	

#### 3) Quantity or scope

<i>if applicable</i> , Estimated value excluding VAT (give figures only):	Currency:
or Range: between                      and	Currency:

#### 4) Indication about different date for duration of contract or starting/completion (if applicable)

Duration in months:	or in days:	(from the award of the contract)
or Starting	(dd/mm/yyyy)	
Completion	(dd/mm/yyyy)	

#### 5) Additional information about lots

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### Annex B (3)

Information about lots

Lot No **3** Lot title **Yorkshire and the Humber**

#### 1) Short description

PfS requires a service provide to meet the requirements of the PDS programme for Yorkshire and Humber. Further information will be provided in the PQQ and the supplementary memorandum of information.

#### 2) Common procurement vocabulary (CPV)

	Main vocabulary	Supplementary vocabulary (if applicable)
Main object	71000000	
Additional object(s)	71315300	
	71315400	
	71631300	
	71355000	
	71356000	

#### 3) Quantity or scope

<i>if applicable</i> , Estimated value excluding VAT (give figures only):	Currency:
or Range: between                      and	Currency:

#### 4) Indication about different date for duration of contract or starting/completion (if applicable)

Duration in months:	or in days:	(from the award of the contract)
or Starting	(dd/mm/yyyy)	
Completion	(dd/mm/yyyy)	

#### 5) Additional information about lots

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### Annex B (4)

Information about lots

Lot No **4** Lot title **West Midlands**

#### 1) Short description

PfS requires a service provide to meet the requirements of the PDS programme for the West Midlands region. Further information will be provided in the PQQ and the supplementary memorandum of information.

#### 2) Common procurement vocabulary (CPV)

	Main vocabulary	Supplementary vocabulary (if applicable)
Main object	71000000	
Additional object(s)	71315300	
	71315400	
	71631300	
	71355000	
	71356000	

#### 3) Quantity or scope

<i>if applicable</i> , Estimated value excluding VAT (give figures only):	Currency:
or Range: between                      and	Currency:

#### 4) Indication about different date for duration of contract or starting/completion (if applicable)

Duration in months:	or in days:	(from the award of the contract)
or Starting	(dd/mm/yyyy)	
Completion	(dd/mm/yyyy)	

#### 5) Additional information about lots

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### Annex B (5)

Information about lots

Lot No **5** Lot title **East Midlands**

#### 1) Short description

PfS requires a service provide to meet the requirements of the PDS programme for the East Midlands region. Further information will be provided in the PQQ and the supplementary memorandum of information.

#### 2) Common procurement vocabulary (CPV)

	Main vocabulary	Supplementary vocabulary (if applicable)
<b>Main object</b>	71000000	
<b>Additional object(s)</b>	71315300	
	71315400	
	71631300	
	71355000	
	71356000	

#### 3) Quantity or scope

<i>if applicable</i> , Estimated value excluding VAT (give figures only):	Currency:
or Range: between                      and	Currency:

#### 4) Indication about different date for duration of contract or starting/completion (if applicable)

Duration in months:	or in days:	(from the award of the contract)
or Starting	(dd/mm/yyyy)	
Completion	(dd/mm/yyyy)	

#### 5) Additional information about lots

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### Annex B (6)

Information about lots

Lot No **6** Lot title **East of England**

#### 1) Short description

PfS requires a service provide to meet the requirements of the PDS programme for the East of England. Further information will be provided in the PQQ and the supplementary memorandum of information.

#### 2) Common procurement vocabulary (CPV)

	Main vocabulary	Supplementary vocabulary (if applicable)
Main object	71000000	
Additional object(s)	71315300	
	71315400	
	71631300	
	71355000	
	71356000	

#### 3) Quantity or scope

<i>if applicable</i> , Estimated value excluding VAT (give figures only):	Currency:
or Range: between                      and	Currency:

#### 4) Indication about different date for duration of contract or starting/completion (if applicable)

Duration in months:	or in days:	(from the award of the contract)
or Starting	(dd/mm/yyyy)	
Completion	(dd/mm/yyyy)	

#### 5) Additional information about lots

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### Annex B (7)

Information about lots

Lot No **7** Lot title **South West**

#### 1) Short description

PfS requires a service provide to meet the requirements of the PDS programme for the South West region. Further information will be provided in the PQQ and the supplementary memorandum of information.

#### 2) Common procurement vocabulary (CPV)

	Main vocabulary	Supplementary vocabulary (if applicable)
Main object	71000000	
Additional object(s)	71315300	
	71315400	
	71631300	
	71355000	
	71356000	

#### 3) Quantity or scope

<i>if applicable</i> , Estimated value excluding VAT (give figures only):	Currency:
or Range: between                      and	Currency:

#### 4) Indication about different date for duration of contract or starting/completion (if applicable)

Duration in months:	or in days:	(from the award of the contract)
or Starting	(dd/mm/yyyy)	
Completion	(dd/mm/yyyy)	

#### 5) Additional information about lots

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### Annex B (8)

Information about lots

Lot No **8** Lot title **South East**

#### 1) Short description

PfS requires a service provide to meet the requirements of the PDS programme for the South East region. Further information will be provided in the PQQ and the supplementary memorandum of information.

#### 2) Common procurement vocabulary (CPV)

	Main vocabulary	Supplementary vocabulary (if applicable)
Main object	71000000	
Additional object(s)	71315300	
	71315400	
	71631300	
	71355000	
	71356000	

#### 3) Quantity or scope

<i>if applicable</i> , Estimated value excluding VAT (give figures only):	Currency:
or Range: between                      and	Currency:

#### 4) Indication about different date for duration of contract or starting/completion (if applicable)

Duration in months:	or in days:	(from the award of the contract)
or Starting	(dd/mm/yyyy)	
Completion	(dd/mm/yyyy)	

#### 5) Additional information about lots

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### Annex B (9)

Information about lots

Lot No **9** Lot title **London**

#### 1) Short description

PfS requires a service provide to meet the requirements of the PDS programme for London. Further information will be provided in the PQQ and the supplementary memorandum of information.

#### 2) Common procurement vocabulary (CPV)

	Main vocabulary	Supplementary vocabulary (if applicable)
Main object	71000000	
Additional object(s)	71315300	
	71315400	
	71631300	
	71355000	
	71356000	

#### 3) Quantity or scope

<i>if applicable</i> , Estimated value excluding VAT (give figures only):	Currency:
or Range: between                      and	Currency:

#### 4) Indication about different date for duration of contract or starting/completion (if applicable)

Duration in months:	or in days:	(from the award of the contract)
or Starting	(dd/mm/yyyy)	
Completion	(dd/mm/yyyy)	

#### 5) Additional information about lots