

Supply of Asset Management Software System



European Union

Publication of Supplement to the Official Journal of the European Union

2, rue Mercier, L-2985 Luxembourg Fax (352) 29 29-42670

E-mail: ojs@publications.europa.eu Info & on-line forms: <http://simap.europa.eu>

Contract notice

Section I: Contracting authority

I.1) Name, addresses and contact point(s)

Official name: [Partnerships for Schools](#)

National ID: *(if known)*

Postal address: [33 Greycoat Street](#)

Town: [London](#)

Postal code: [SW1P 2QF](#)

Country: [UK](#)

Contact point(s): [Partnerships for Schools](#)

Telephone:

For the attention of: [Anthony Walker, Programme Director](#)

E-mail: PDSP@partnershipsforschools.org.uk

Fax:

Internet address(es): *(if applicable)*

General address of the contracting authority/entity: *(URL)* <http://www.partnershipsforschools.org.uk>

Address of the buyer profile: *(URL)*

Electronic access to information: *(URL)*

Electronic submission of tenders and requests to participate: *(URL)*

Further information can be obtained from:

- The above mentioned contact point(s)
- Other: please complete Annex A.I

Specifications and additional documents (including documents for competitive dialogue and a dynamic purchasing system) can be obtained from:

- The above mentioned contact point(s)
- Other: please complete Annex A.II

Tenders or requests to participate must be sent to:

- The above mentioned contact point(s)
- Other: please complete Annex A.III

Supply of Asset Management Software System

I.2) TYPE OF THE CONTRACTING AUTHORITY

- Ministry or any other national or federal authority, including their regional or local sub-divisions
- National or federal agency/office
- Regional or local authority
- Regional or local agency/office
- Body governed by public law
- European institution/agency or international organisation
- Other: (please specify)

I.3) MAIN ACTIVITY

- General public services
- Defence
- Public order and safety
- Environment
- Economic and financial affairs
- Health
- Housing and community amenities
- Social protection
- Recreation, culture and religion
- Education
- Other: (please specify)

I.4) CONTRACT AWARD ON BEHALF OF OTHER CONTRACTING AUTHORITIES

The contracting authority is purchasing on behalf of other contracting authorities:

- yes no

(if yes, information on those contracting authorities can be provided in Annex A.)

Supply of Asset Management Software System

Section II: Object of the contract

II.1) Description

II.1.1) Title attributed to the contract by the contracting authority

Supply of Asset Management Software System

II.1.2) Type of contract and location of works, place of delivery or of performance

(choose one category only – works, supplies or services – which corresponds most to the specific object of your contract or purchase(s))

| | | |
|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------|
| <input type="radio"/> (a) Works <input type="radio"/> Execution <input type="radio"/> Design and execution <input type="radio"/> Realisation, by whatever means of work, corresponding to the requirements specified by the contracting authorities/entities | <input checked="" type="radio"/> (b) Supplies <input type="radio"/> Purchase <input type="radio"/> Lease <input type="radio"/> Rental <input type="radio"/> Hire purchase <input type="radio"/> A combination of these | <input type="radio"/> (c) Services Service category No <i>(Please see Annex C1 for service categories)</i> |
| Main site or location of works | Main place of delivery NUTS code UK | Main place of performance |

II.1.3) Framework agreements

- a public contract
 the establishment of a framework agreement
 the setting up of a dynamic purchasing system (DPS)

II.1.4) Information on framework agreement (if applicable)

| | |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------|
| <input type="radio"/> Framework agreement with several operators Number _____ <i>or (if applicable) maximum number of participants to the framework agreement envisaged</i> | <input type="radio"/> Framework agreement with a single operator |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------|

Duration of the framework agreement:

Duration in years: _____

or in months: _____

Justification for a framework agreement, the duration of which exceeds four years:

| | |
|---------------------------------------------------------------------------------------------------------------------------------|-----------------|
| Estimated total value of purchases for the entire duration of the framework agreement (if applicable, give figures only) | |
| Estimated value excluding VAT: _____ | Currency: _____ |
| or Range: between _____ and _____ | Currency: _____ |
| Frequency and value of the contracts to be awarded: <i>(if known)</i> : | |

Supply of Asset Management Software System

II.1.5) Short description of the contract or purchase(s)

Partnerships for Schools (PFS) is proposing to procure an asset management software (AMS) system to capture data gathered from a proposed national programme of property data surveys (PDS) across the education estate in England (circa 23 000 establishments). In addition the AMS system may be used to support the overall programme management of the PDS programme including some aspects of contract administration. Further information will be provided in the pre-qualification questionnaire.

Supply of Asset Management Software System

II.1.6) Common procurement vocabulary (CPV)

| | Main vocabulary | Supplementary vocabulary (if applicable) |
|-----------------------------|-----------------|------------------------------------------|
| Main object | 48000000 | |
| Additional object(s) | 48612000 | |
| | 48211000 | |
| | 48311100 | |
| | 48331000 | |
| | 48333000 | |
| | 48517000 | |
| | 48600000 | |
| | 48610000 | |
| | 48611000 | |
| | 72212610 | |
| | 72320000 | |
| | 72321000 | |
| | 72322000 | |

II.1.7) The contract is covered by the Government Procurement Agreement (GPA)

yes no

II.1.8) This contract is divided into lots (for information about lots, use Annex B as many times as there are lots)

yes no

if yes, Tenders may be submitted for (tick one box only)

- one lot only
 one or more lots
 all lots

II.1.9) Variants will be accepted

yes no

II.2) Quantity or scope of the contract

II.2.1) Total quantity or scope (including all lots, renewals and options, if applicable)

The estimate below is a combination of the estimated value for the supply of the AMS system and annual maintenance for the term of the contract (including all options available to PfS under the contract). Please see section VI.3 (Additional Information) for further details.

| | |
|---------------------------------------------------------------------------|---------------|
| <i>if applicable</i> , Estimated value excluding VAT (give figures only): | Currency: |
| or Range: between 350000.00 and 610000.00 | Currency: GBP |

II.2.2) Information about options (if applicable)

yes no

if yes, Description of these options:

Supply of Asset Management Software System

PfS will have the option to extend this contract annually for a maximum of 36 months upon review. This is in addition to the initial two year period.

PfS also reserve the right to require the AMS system to accomodate additional survey data based on different survey specification and client requirements. Further information on the optional functions are detailed in section VI.3 (Additional Information) and the memorandum of supplementary information.

(if known) Provisional timetable for recourse to these options:
in months: or in days: (from the award of the contract)

II.2.3) Information about renewals *(if applicable)*

This contract is subject to renewal:

yes no

Number of possible renewals: *(if known)* or Range: between and
(if known) In the case of renewable supplies or service contracts, estimated timeframe for subsequent contracts:
in months: or in days: (from the award of the contract)

II.3) Duration of the contract or time limit for completion

Duration in months: **24** or in days: (from the award of the contract)
or Starting (dd/mm/yyyy)
Completion (dd/mm/yyyy)

Supply of Asset Management Software System

Section III: Legal, economic, financial and technical information

III.1) Conditions relating to the contract

III.1.1) Deposits and guarantees required *(if applicable)*

Parent company or other guarantees may be required in certain circumstances. Further details will be provided in the contract documents.

III.1.2) Main financing conditions and payment arrangements and/or reference to the relevant provisions governing them

Further details will be provided in the tender documents.

III.1.3) Legal form to be taken by the group of economic operators to whom the contract is to be awarded *(if applicable)*

PfS reserves the right to require groupings of entities to take a particular form, or to require one party to undertake primary legal liability or to require that each party undertakes joint and several liability.

III.1.4) Other particular conditions to which the performance of the contract is subject *(if applicable)*

if yes, Description of particular conditions

III.2) Conditions for participation

III.2.1) Personal situation of economic operators, including requirements relating to enrolment on professional or trade registers

Information and formalities necessary for evaluating if the requirements are met:

Further information will be provided in the PQQ.

III.2.2) Economic and financial ability

| | |
|-----------------------------------------------------------------------------------|--------------------------------------------------------------------------|
| Information and formalities necessary for evaluating if the requirements are met: | Minimum level(s) of standards possibly required <i>(if applicable)</i> : |
|-----------------------------------------------------------------------------------|--------------------------------------------------------------------------|

Further information will be provided in the PQQ.

III.2.3) Technical capacity

| | |
|-----------------------------------------------------------------------------------|--------------------------------------------------------------------------|
| Information and formalities necessary for evaluating if the requirements are met: | Minimum level(s) of standards possibly required <i>(if applicable)</i> : |
|-----------------------------------------------------------------------------------|--------------------------------------------------------------------------|

Further information will be provided in the PQQ.

III.2.4) Information about reserved contracts *(if applicable)*

yes no

The contract is restricted to sheltered workshops

The execution of the contract is restricted to the framework of sheltered employment programmes

Supply of Asset Management Software System

III.3) Conditions specific to services contracts**III.3.1) Information about a particular profession**

yes no

if yes, Reference to the relevant law, regulation or administrative provision:

III.3.2) Legal persons should indicate the names and professional qualifications of the staff responsible for the execution of the service

yes no

Supply of Asset Management Software System

Section IV: Procedure

IV.1) Type of procedure

IV.1.1) Type of procedure

| | |
|---------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <input type="radio"/> Open | |
| <input type="radio"/> Restricted | |
| <input checked="" type="radio"/> Accelerated restricted | Justification for the choice of accelerated procedure: To meet the fundamental aim of boosting the economy through rapid execution of the contract. |
| <input type="radio"/> Negotiated | Some candidates have already been selected (if appropriate under certain types of negotiated procedures) <input type="radio"/> yes <input type="radio"/> no if yes, provide names and addresses of economic operators already selected under Section VI.3 Additional information |
| <input type="radio"/> Accelerated negotiated | Justification for the choice of accelerated procedure: |
| <input type="radio"/> Competitive dialogue | |

IV.1.2) Limitations on the number of operators who will be invited to tender or to participate (restricted and negotiated procedures, competitive dialogue)

| |
|-----------------------------------------------------------------------------|
| Envisaged number of operators 5 |
| or Envisaged minimum number _____ and , if applicable, maximum number _____ |
| Objective criteria for choosing the limited number of candidates: |

IV.1.3) Reduction of the number of operators during the negotiation or dialogue (negotiated procedure, competitive dialogue)

Recourse to staged procedure to gradually reduce the number of solutions to be discussed or tenders to be negotiated

yes no

IV.2) AWARD CRITERIA

IV.2.1) AWARD CRITERIA (please tick the relevant box(es))

Lowest price

or

The most economically advantageous tender in terms of

the criteria stated below (the award criteria should be given with their weighting or in descending order of importance where weighting is not possible for demonstrable reasons)

the criteria stated in the specifications, in the invitation to tender or to negotiate or in the descriptive document

| Criteria | Weighting | Criteria | Weighting |
|----------|-----------|----------|-----------|
| 1. | | 6. | |
| 2. | | 7. | |
| 3. | | 8. | |
| 4. | | 9. | |

Supply of Asset Management Software System

| Criteria | Weighting | Criteria | Weighting |
|----------|-----------|----------|-----------|
| 5. | | 10. | |

IV.2.2) INFORMATION ABOUT ELECTRONIC AUCTION

An electronic auction will be used

yes no

(if yes, if appropriate) Additional information about electronic auction:

IV.3) Administrative information

IV.3.1) File reference number attributed by the contracting authority *(if applicable)*

IV.3.2) Previous publication(s) concerning the same contract

yes no

if yes,

| | |
|---------------------------------------------------------------------------------------------------------|-------------------------------------------------|
| <input checked="" type="radio"/> Prior information notice | <input type="radio"/> Notice on a buyer profile |
| Notice number in the OJEU: 2011/S 156-259922 of 17/08/2011 (dd/mm/yyyy) | |
| <input type="radio"/> Other previous publications (if applicable) | |

IV.3.3) Conditions for obtaining specifications and additional documents *(except for a DPS)* *(in the case of a competitive dialogue)*

| |
|-----------------------------------------------------------------------------|
| Time limit for receipt of requests for documents or for accessing documents |
| Date: (dd/mm/yyyy) Time: |
| Payable documents |
| <input type="radio"/> yes <input type="radio"/> no |
| if yes, Price <i>(give figures only)</i> : Currency: |
| Terms and method of payment: |

Supply of Asset Management Software System

Section VI: Complementary information

VI.1) Information about recurrence *(if applicable)*

yes no

if yes,

Estimated timing for further notices to be published:

VI.2) The contract is related to a project and/or programme financed by European Union funds

yes no

if yes,

Reference to project(s) and/or programme(s):

VI.3) Additional information *(if applicable)*

PfS reserves the right to change without notice the procedure for awarding the contract, to reject all or any bids for the contract, to terminate the process and not to award a contract at any time without any liability on its part. No contract will be created between PfS and any party until a contract is executed between PfS and the winning bidder. Tenders and all supporting documentation for the contract must be in English and must be priced in sterling.

PfS is not liable for any costs (including any third party costs fees or expenses) incurred by those expressing an interest in, negotiating or tendering for this contract opportunity.

Any agreement entered into will be governed by English law and will be subject to the exclusive jurisdiction of the English Courts.

Applicants should note that PfS may require ongoing maintenance services after the initial two year period and, if deemed necessary by PfS, extend the contract annually up to a maximum of three times. PfS may also require the AMS system to record additional information over and above the standard scope such as energy consumption, Statutory Testing, Suitability Data and New Build Cost Data. PfS also reserve the right to use the AMS system to accommodate survey data based on different survey specifications and client requirements (such as property data surveys, or more detailed condition surveys on sixth form colleges). Further details will be provided in the memorandum of supplementary information regarding the scope of PfS's optional requirements and will be issued with PQQ.

For the avoidance of doubt contracts entered into by PfS with providers will transfer to any successor body of PfS when and if applicable

VI.4) Procedures for appeal

VI.4.1) Body responsible for appeal procedures

Official name:

Postal address:

Town:

Postal code:

Country:

Telephone:

E-mail:

Fax:

Internet address (URL):

Body responsible for mediation procedures *(if applicable)*

Official name:

Postal address:

Town:

Postal code:

Country:

Telephone:

Supply of Asset Management Software System

E-mail:

Fax:

Internet address (URL):

VI.4.2) Lodging of appeals *(please fill in heading VI.4.2 or if need be, heading VI.4.3)*

Precise information on deadline(s) for lodging appeals:

[Any appeals under this process should be addressed to the contact in point 1.1.](#)

Supply of Asset Management Software System

VI.4.3) Service from which information about the lodging of appeals may be obtained

Official name:

Postal address:

Town:

Postal code:

Country:

Telephone:

E-mail:

Fax:

Internet address (URL):

VI.5) Date of dispatch of this notice:*The dispatch date will be automatically updated when the notice is submitted for publication*

Supply of Asset Management Software System

Annex A*Additional addresses and contact points*

Official name:

National ID: *(if known)*

Postal address:

Town:

Postal code:

Country:

Contact point(s):

Telephone:

For the attention of:

E-mail:

Fax:

Internet address: *(URL)*

Official name:

National ID: *(if known)*

Postal address:

Town:

Postal code:

Country:

Contact point(s):

Telephone:

For the attention of:

E-mail:

Fax:

Internet address: *(URL)*

Official name:

National ID: *(if known)*

Postal address:

Town:

Postal code:

Country:

Contact point(s):

Telephone:

For the attention of:

E-mail:

Fax:

Internet address: *(URL)*

Supply of Asset Management Software System

Annex B (1)

Information about lots

Lot No **Lot title**

1) Short description

2) Common procurement vocabulary (CPV)

3) Quantity or scope

| | |
|------------------------------------------------------------------------------------|-----------|
| <i>if applicable</i> , Estimated value excluding VAT (<i>give figures only</i>): | Currency: |
| or Range: between and | Currency: |

4) Indication about different date for duration of contract or starting/completion (*if applicable*)

| | | |
|---------------------|--------------|----------------------------------|
| Duration in months: | or in days: | (from the award of the contract) |
| or Starting | (dd/mm/yyyy) | |
| Completion | (dd/mm/yyyy) | |

5) Additional information about lots